

**IN THE UNITED STATES DISTRICT COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

YITZCHOK ROKOWSKY, on behalf of
himself and all others similarly situated,

Plaintiff,

v.

VERICITY, INC., MEMBERS MUTUAL,
FIDELITY LIFE ASSOCIATION, APEX
HOLDCO L.P., ERIC RAHE, CALVIN
DONG, SCOTT PERRY, RICHARD
HEMMINGS, JAMES E. HOHMANN,
JAMES SCHACHT, LINDA WALKER
BYNOE, STEVEN GROOT, JOHN
FIBIGER, and NEIL ASHE,

Defendants.

Case No. 1:20-cv-456

**EXHIBITS TO DEFENDANTS'
MEMORANDUM OF LAW IN SUPPORT OF MOTION TO DISMISS**

<u>Exhibit Reference</u>	<u>Description</u>
Exhibit A	Vericity, Inc. Form 8-K, filed with the SEC on Aug. 9, 2019
Exhibit B	Vericity, Inc. Prospectus, filed with the SEC on June 20, 2019 (excerpted)
Exhibit C	Second Amended and Restated Members Mutual Holding Company Plan of Conversion from Mutual Holding Company to Stock Form, Ex. 2.1 to Form S-1 filed with the SEC on June 4, 2019